

NobleCRM

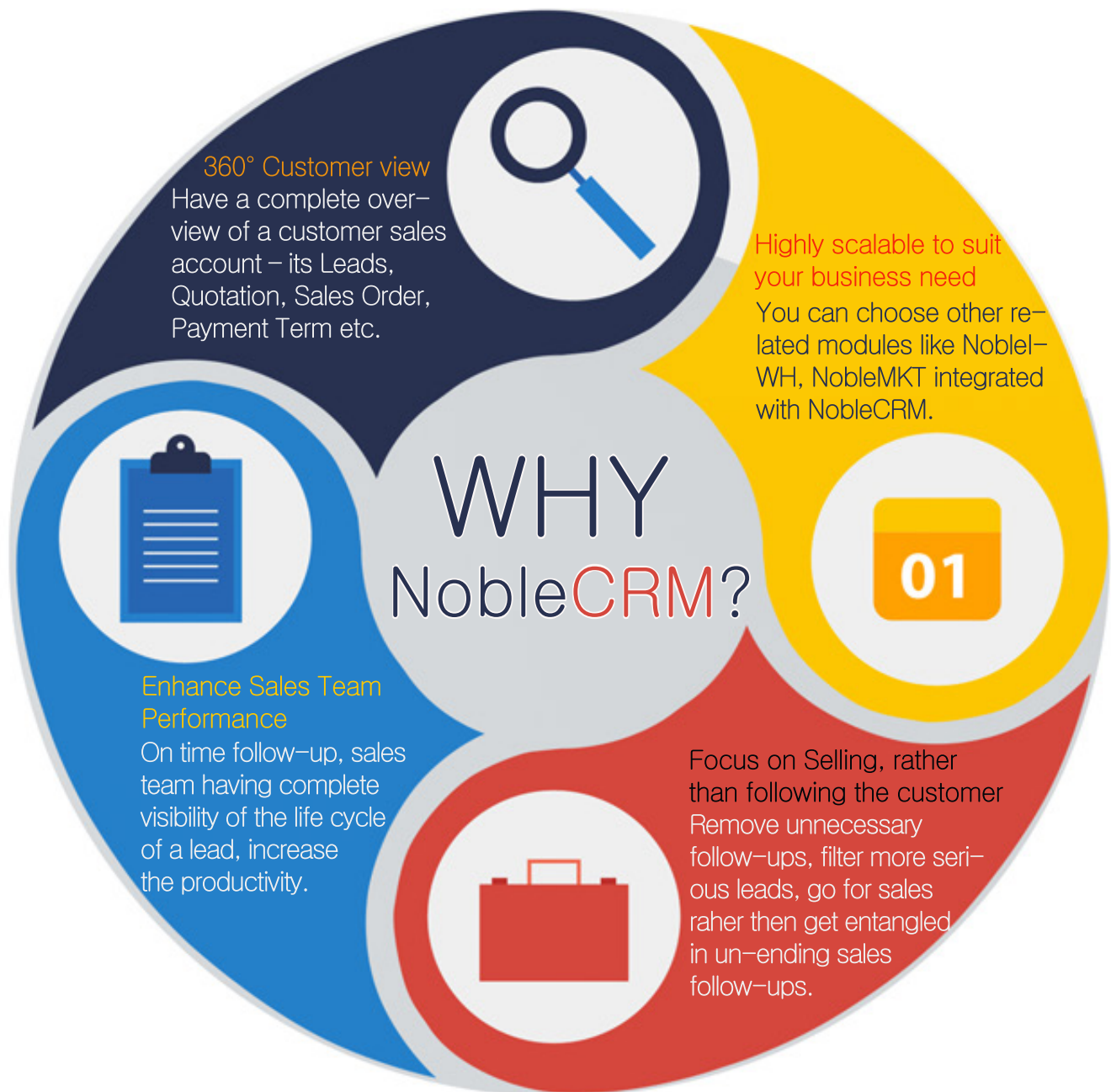
MAXIMIZE  
PROFITS  
INCREASE  
EFFICIENCY

A PERFECT CRM SOFTWARE

NobleCRM

# Increase Efficiency with NobleCRM

NobleCRM is a perfect CRM Software for the companies looking to connect all operations enterprise-wide and access intelligent insight that drives global growth and profitability. NobleCRM helps to acquire new customers, maximize profits and increase efficiency.



# KEY FEATURES

## Contact Management

Contacts are the lifeblood of your business; the more you know about them, the more successful your business will be:–

- ▶ Comprehensive Customer Details are easily manageable.
- ▶ Increase the value of every customer contact.
- ▶ Improve the customer experience Feed important information of customers.
- ▶ Capture both registered and shipping address.
- ▶ Set birthday Reminders of your customers.
- ▶ Edit and sort customer details.
- ▶ Track all contacts and related opportunities, activities, and other details from a centralized, shared database.
- ▶ Identify where each contact fits within their company–enabling better messaging and sales coordination.
- ▶ Import contacts from third–party business applications using Import Wizard, Web Forms and/or NobleCRM API.
- ▶ Establish contact assignment rules to automatically assign contacts to the appropriate salespeople.
- ▶ Customize your contact management system using intuitive drag and drop customization wizards.
- ▶ Integrate POP–enabled email (Gmail, Hotmail, Yahoo! etc.) with contacts using the NobleMail Add–on for CRM.



# Lead Management

Every sales lead, if rightly tracked and nurtured, can be a revenue generating opportunity.

- ▶ Full contact information on the lead.
- ▶ Distribute leads effectively.
- ▶ Quickly view all interaction with customers.
- ▶ Capture both registered and shipping address.
- ▶ Real-time sales performance dashboards.
- ▶ Manage a 360 degree view of the leads' life cycle (from creating leads to converting them into business opportunities)
- ▶ Capture leads online using Web-to-lead form and manage them effectively in NobleCRM.
- ▶ Import leads from external sources, such as Web downloads, trade shows, seminars, direct mail, and other types of campaigns.
- ▶ Facilitate faster sales Lead Distribution through the lead assignment rules.
- ▶ Qualify leads to the next stage based on the information captured in lead details.
- ▶ Customize lead management process ( B2B and B2C business scenarios ) as per your organization sales process.
- ▶ Standard reports and dashboards bundled for a fast learning curve.
- ▶ Export leads data to spreadsheet software for further data analysis.



# Account Management

While a sales team works to close deals with small to large businesses (Business to Business – B2B scenario), it is necessary to maintain individual accounts and keep track of contacts under them.

- ▶ Track all accounts and related contacts, opportunities and other details from a common repository.
- ▶ Associate accounts and related subsidiaries or sub divisions by setting parent-child identifiers.
- ▶ Generate printer savvy sales quotes, invoices and sales orders for the accounts.
- ▶ Store notes pertaining to accounts and keep track of contacts, opportunities and other details more elaborately.
- ▶ Export accounts to spreadsheet software to analyze the buying patterns of a customer and set up loyalty programs.
- ▶ Track purchase history of the customers and analyze opportunities for up-selling and cross-selling in future.
- ▶ Free Edition is available for 10 users with 100,000 records storage.

# Accelerated Sales

Make you able to recognize and manage the opportunities that may translate to actual revenue.

- ▶ Real-time information about customers including LinkedIn integration.
- ▶ Powerful out of the box sales reports that you can use to make more informed business decisions.
- ▶ Accurate forecasts and opportunity management so you can see what stage sales deals are at in your pipeline.
- ▶ Sales opportunity tracking for progressing leads, converting them to opportunities and allocating them to the right reps or teams.
- ▶ Sales dashboards for sales executives and managers who need visibility on sales performance in real-time.

# Sales Reports and Dashboards

NobleCRM offers fully customizable reports in all the modules. (Sales, Marketing, Support and Inventory)

- ▶ Standard CRM reports in sales, marketing, customer support, and inventory management modules.
- ▶ Create cross-link reports spanning across multiple modules.
- ▶ Create tabular, summary, and matrix type reports.
- ▶ Perform arithmetical operations using aggregate functions (sum, average, min and max)
- ▶ Store reports in different types of public/private folders and enable access to the users according to their access privileges.
- ▶ Schedule the report generation mechanism and send printer-friendly reports to the specified users, including non-NobleCRM users.
- ▶ Export sales report data to various user-friendly formats such as PDF, HTML, XLS and CSV.

# Opportunity Management

Sales Opportunity Management is the process of identifying, communicating, and analyzing customers willing to avail themselves of products or services until completion of a transaction.

- ▶ Track all sales opportunities end-to-end in a sales cycle.
- ▶ Import Sales opportunities from third-party business or CRM solutions and services using Import Wizard and NobleCRM API.
- ▶ Associate Sales opportunities with accounts, contacts, activities, and other modules to have a better visibility on the opportunities – 360-degree view.
- ▶ Track competition on each business opportunity and assess your strengths and weaknesses.
- ▶ Set up sales stage and probability of winning deals using drag and drop customization wizard.
- ▶ Alert the intended audience in your organization when a big deal closes (big deal alert) or is nearing completion.
- ▶ Identify and eliminate any bottlenecks in the sales process utilizing the sales pipeline and sales escalation process.
- ▶ Free Edition is available for 10 users with 100,000 records storage.

# Targeted Marketing

Now market with unmatched precision, coordination and results.

- ▶ Manage a marketing campaign across multiple channels.
- ▶ Track new leads and sales opportunities.
- ▶ Use powerful campaign reports to improve your next campaign.
- ▶ Develop targeted marketing campaigns based on customer profile and history.
- ▶ Execute email campaigns around time-sensitive promotions and opportunities.
- ▶ Track marketing expenditures in realtime.
- ▶ Focus and improve the quality of your lead generation.



## Sales Connect

Selling is social. Your CRM should be too.

- ▶ Sales team can make outbound calls directly from NobleCRM.
- ▶ Integrate your sales email and receive all your sales mails in CRM.
- ▶ Received mails are automatically logged and associated with appropriate lead or contact records.
- ▶ Send an email or text message to a group of contacts or leads all at the same time.
- ▶ Mass emails & text messages are intended to facilitate your business processes.



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